



STATE OF WISCONSIN

Notice of Listed **Material Information** #2001-04
Dated May 9, 2001

The bonds listed in this Notice (the "Bonds") are not subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure. If the Bonds were subject to those requirements the following would constitute a listed material event as defined by the rule.

Issuer: State of Wisconsin
Clean Water Revenue Bonds

Material Event: Bond Call Clean Water Revenue Bonds, 1991 Series 1

CUSIP Numbers: **977092 AL9**
977092 AM7
977092 AN5
977092 AP0
977092 AQ8
977092 AR6

Summary: Firstar Bank, National Association, as Trustee, has mailed the attached notices of redemption for the Clean Water Revenue Bonds, 1991 Series 1 to the securities depository.

The redemption outlined in the attached notices will occur on June 1, 2001. This Notice of Listed Material Information does not constitute a notice of call.

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

/s/ Frank R. Hoadley
Frank R. Hoadley, Capital Finance Director
State of Wisconsin Capital Finance Office
Wisconsin Department of Administration
101 East Wilson Street, FLR 10
Madison, WI 53702

Phone: (608) 266-2305 Fax: (608) 266-7645

NOTICE OF REDEMPTION

State Of Wisconsin Clean Water Revenue Bonds 1991 Series 1

CUSIP #	Interest Rate	Date of Maturity
977092AL9	6.50%	6/1/03

Notice is hereby given that pursuant to the applicable provisions of the governing documents of the above captioned Bonds (the "Bonds"), \$512,120,000.00 of the Bonds will be redeemed on June 1, 2001 at a Redemption Price of 102.00% together with accrued interest to June 1, 2001. From and after June 1, 2001, interest on the Bonds shall cease to accrue.

The following Bonds will be redeemed and paid upon presentation to the office shown below.

Certificate Number	Face Value	Value Called
R_10	\$12,120,000.00	\$12,120,000.00

Payment of the Bonds called for redemption will be made upon presentation and surrender of said Bonds at the locations shown below. In the case of any registered Bond to be redeemed in part only, upon presentation of such Bond for redemption, there will be issued in lieu of the unredeemed portion of the principal thereof a new registered Bond or Bonds in principal amount equal to such unredeemed portion.

Called Bonds should be presented as follows:

FIRSTAR BANK MILWAUKEE, N.A.
CORPORATE TRUST DEPARTMENT
SUITE 301
1555 N. RIVER CENTER DRIVE
MILWAUKEE, WI 53212

You are required to furnish your tax identification number or Social Security number when presenting your Notes for redemption. Failure to provide a number will necessitate withholding of Federal Income Tax in an amount equal to 31% of the gross proceeds from the redemption as required under the Interest and Dividend Tax Compliance Act of 1983.

No representation is made as to the correctness of the CUSIP number printed on the Notes or as contained herein and reliance may be placed only on the identification numbers.

Mr. Michael D. Wolff
By: Firststar Bank, N.A., as Trustee

April 9, 2001

NOTICE OF REDEMPTION

State of Wisconsin
Clean Water Revenue Bonds,
1991 Series 1 dated March 1, 1991

NOTICE IS HEREBY GIVEN, that the State of Wisconsin has designated for redemption and will redeem and pay on June 1, 2001 (the "Redemption Date"), the following Clean Water Revenue Bonds, 1991 Series 1, dated March 1, 1991:

<u>CUSIP NO.</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
977092AM7	6.60%	June 1, 2004
977092AN5	6.70	June 1, 2005
977092AP0	6.80	June 1, 2006
977092AQ8	6.90	June 1, 2007
977092AR6	6.75	June 1, 2008

The bonds specified above will be redeemed on the Redemption Date at a redemption price of 102% of the principal amount thereof plus accrued interest, if any, thereon, upon presentation and surrender of such bonds at the principal corporate trust office of Firststar Trust Company (formerly First Wisconsin Trust Company), 615 East Michigan Street, Milwaukee, Wisconsin 53202. On and after the Redemption Date, interest will cease to accrue on the bonds specified herein.

Dated: 5/2, 2001.

STATE OF WISCONSIN

By: FIRST BANK (N.A.), as Escrow Trustee

The CUSIP Number as stated herein is included solely for the convenience of the holders. Neither the State of Wisconsin nor the Escrow Trustee shall be responsible for the use of the CUSIP Number, nor is any representation made as to its correctness on the bonds or as indicated in this Notice.